Rio de Janeiro, November 9, 2012:

- **Redentor Energia S.A. (Bovespa: RDTR3)** announces its **results for the third quarter of 2012** (3Q12).

Redentor Energia S.A. is the company that resulted from the partial split of **Equatorial Energia**, which took place on April 29, 2010. As from August 25, 2010, its shares have been traded on the *Novo Mercado* segment of the BM&FBovespa (the São Paulo Stock, Commodities and Futures Exchange). It is a holding company with a single operational asset: its investment in **RME** – Rio Minas Energia Participações S.A., a company which holds a 13.03% equity interest in the share capital of **Light S.A.**, which operates in electricity distribution, sales and trading.

REDENTOR REPORTS
3Q12 CONSOLIDATED NET PROFIT OF R$ 10.89 MILLION

1. FINANCIAL, OPERATIONAL AND CORPORATE HIGHLIGHTS – CONSOLIDATED

- For the **third quarter** of 2012 (**3Q12**), **Redentor Energia** reports net profit of R$ 7,199,000, in which a significant element was the equity gain of R$ 10,962,000 in the subsidiary **RME**, which in turn reflects **RME**'s equity gain on its 13.03% holding in **Light**. In 3Q11, by contrast, **Redentor** reported a loss, of R$ 194,000.
- The difference reflects the fact that in 3Q11 **RME** had an equity loss of R$ 208,000 in its investee **Light**, resulting from the loss of R$ 1,598,000 reported by Light in that quarter.
- Comparison of **Redentor**'s profit in the **nine months** of 2012 **(9M12)**, of R$ 30,832,000, with its reported 9M11 profit of R$ 29,958,000 – a difference of R$ 874,000 – does not make it immediately apparent that the profit of the indirect investee **Light** was R$ 7,023,000 higher in 9M12 than 9M11. The factor that almost equalizes the profit of **Redentor** in the two nine-month periods is that **Redentor** had consolidated *financial revenues* R$ 3,833,000 higher in 9M11 than in 9M12.
- Another significant factor was a higher *tax expense* in 3Q12, reflecting the Interest on Equity revenue of R$ 9,302,000 earned by the subsidiary **RME** – which in turn arose from declaration (on September 21, 2012), by the indirect investee **Light,** of Interest on Equity in the amount of R$ 71,377,000. Reflecting this, the liabilities for corporate income tax and for the Social Contribution tax in 3Q12 were respectively R$ 2,100,000 and R$ 775,000 higher than in the third quarter of 2011 (when the joint effect of those two taxes was a tax *credit* of R$ 11,000).
- Also negatively affecting the consolidated result for 3Q12 were two other items derived from recognition of the Interest on Equity revenue in the subsidiary RME: provisions, arising from that revenue, of R$ 153,000 for the PIS tax, and R$ 707,000 for the Cofins tax. The sum of these two items (R$ 860,000) is posted in 3Q12 as financial expenses.

2. CAPITAL MARKETS

The market price of Redentor's shares at the end of 3Q12 was R$ 7.50, 5.93% more than its closing price of R$ 7.08 at the end of 3Q11.

The shares in Redentor are traded on the *Novo Mercado* of the Bovespa and are included in three indices: IEE, ITAG and IGC.

3. MATERIAL ANNOUNCEMENT – FURTHER PUBLIC OFFER TO BUY SHARES

In the auction of the Public Offering to Acquire Shares held on September 27, 2011, Parati acquired 46,341,664 common shares issued by the Company, increasing its holding in the share capital of Redentor to 96.80%; and the remaining 3,467,599 shares, representing 3.20% of the total capital, remained in circulation in the market as the free float.

Since there was not 100% acceptance of the Offer, on November 11, 2011 Redentor published a Material Announcement advising the market that its controlling stockholder, Parati, would make a Public Offer to acquire shares for the purpose of leaving the *Novo Mercado*, and for cancellation of its Listed Company registration, and at that time published an offer price of R$ 6.50 per share.

Subsequently, on July 2, 2012, Redentor published a Material Announcement advising the market that the Valuation Opinion prepared by Banco Itaú BBA S.A. had been made available, and that the Opinion had indicated that the fair price for the share should be in the range of R$ 6.75 to R$ 7.59

On July 16, 2012 Redentor published a further Material Announcement to the market, stating that it had received from its controlling stockholder, Parati S.A., the information that the price for acquisition of shares of the Company in the Joint Public Offer had been voluntarily increased to R$ 7.20 per share, pursuant to item 10.3.2 of the Listing Regulations of the *Novo Mercado*.

At an Extraordinary General Meeting of Stockholders held on August 10, 2012, stockholders representing a majority of the total shares approved authorization for the Company to leave the *Novo Mercado* of the BM&FBovespa, independently of cancellation, or not, of the Company's Listed

Company registry. In a separate vote, stockholders owning more than 2/3 (two-thirds) of the shares in circulation – i.e. of the free float (comprising a minority in the Company's total stock) – voted against authorization for the Company to leave the *Novo Mercado*. However, the Company announced that it would duly go forward with the Joint Public Offer, since that offer had been approved by stockholders holding a majority of the total shares.

In this Extraordinary General Meeting, the stockholders representing the free float (shares in circulation), as defined in item 10.1.1 of the *Novo Mercado* Listing Regulations of the BM&FBovespa, rejected, by majority, the proposal to contract Banco Itaú BBA S.A. as intermediary financial institution to carry out the Joint Public Offer. In this vote the stockholder Parati S.A. abstained from voting. In substitution of Banco Itaú BBA, Banco Bradesco BBI S.A. was contracted as intermediary financial institution for carrying out the Joint Public Offer.

On August 15, 2012, the Company submitted its application for registry of the Joint Public Offer with the CVM and with BM&FBovespa and, after meeting of some additional requirements made by the regulatory bodies, is awaiting the due approval to go forward with the process and publish the Offering Announcement, before the end of 2012.

4. SERVICES PROVIDED BY THE EXTERNAL AUDITOR

The Company has contracted *Deloitte Touche Tohmatsu Auditores Independentes* as its new external auditor, as from July 25, 2012. The policy of contracting adopted by the Company complies with the principles that preserve the independence of the auditor, under current rules, which principally require that the auditor should not audit its own work, nor carry out any management function in its client, nor promote its client's interests.

CONTACTS

- **Roberto Schäfer de Castro**
  Chief Financial and Investor Relations Officer
- **Tel:** + 55 (31) 3506-5024
- **E-Mail:** ri@cemig.com.br
- **Website:** www.redentorenergia.com.br

ADDITIONAL INFORMATION ON LIGHT

More information or breakdown of the economic, financial and operational information on Light can be found in the individual Comments on Performance of the Company, which are available at the web address below:

- **Light:** www.light:com.br/ri

NOTICE

Forward-looking statements are subject to risks and uncertainties. Such statements are based on our Management's beliefs and assumptions, and information to which the Company currently has access. Forward-looking statements include information about our present intentions, beliefs or expectations, and those of the members of the company's Board of Directors, and Executive Officers.

The reservations in relation to forward-looking statements and information also apply to information about possible or presumed operational results, and also any statements that are preceded or followed by, or include, the words "believe", "may", "will", "continue", "expect", "forecast", "intend", "estimate", or similar expressions.

Forward-looking statements are not guarantees of performance. They involve risks, uncertainties and suppositions because they refer to future events, and thus depend on circumstances which may or may not occur. Future results and creation of value for stockholders may differ significantly from those expressed or suggested by forward-looking statements. Many of the factors that will determine these results are beyond the company's capacity to control or predict.

Accounting criteria adopted

The information is presented in consolidated form and in accordance with the criteria of the Brazilian Corporate Law, based on financial information that has been reviewed. The consolidated financial information presented in this report represents 100% of the profits of RME – Rio Minas Energia Participações S.A.

APPENDIX 1 – CONSOLIDATED PROFIT AND LOSS ACCOUNTS – R$ ’000

Profit and loss account	3Q12	9M12	3Q11	9M11
GROSS REVENUE	**10.962**	**34.398**	**-208**	**27.375**
Equity gain (loss) in subsidiaries	10.962	34.398	-208	27.375
OPERATIONAL EXPENSES	**-69**	**-390**	**-100**	**-583**
General and administrative expenses	-69	-390	-100	-583
OPERATIONAL PROFIT (LOSS)	**10.893**	**34.008**	**-308**	**26.792**
FINANCIAL REVENUE (EXPENSES)	**-837**	**-240**	**103**	**4.441**
Revenue from financial investments	23	670	107	4.503
Financial expenses	-860	-910	-4	-62
NET PROFIT BEFORE INCOME TAX	**10.056**	**33.768**	**-205**	**31.233**
Income tax and Social Contribution tax	-2.857	-2.936	11	-1.275
NET PROFIT (LOSS) FOR THE PERIOD	**7.199**	**30.832**	**-194**	**29.958**

APPENDIX 2 – CONSOLIDATED STATEMENTS OF FINANCIAL POSITION – R$ ’000

ASSETS	30/set/12	31/dez/11
CURRENT	**34.411**	**28.715**
Cash and cash equivalents	980	15.583
Dividends, and Interest on Equity, receivable	31.559	9.610
Taxes recoverable	1.872	3.522
NON-CURRENT	**421.628**	**420.242**
Deferred taxes and charges	383	441
Investments	421.245	419.801
TOTAL ASSETS	**456.039**	**448.957**

LIABILITIES AND STOCKHOLDERS’ EQUITY	30/set/12	31/dez/11
CURRENT	**21.328**	**15.507**
Suppliers	3	6
Taxes payable	3.817	5.654
Dividends payable	17.493	9.831
Other liabilities	15	16
NON-CURRENT	**0**	**78**
Deferred taxes	0	78
STOCKHOLDERS’ EQUITY	**434.711**	**433.372**
Share capital	250.576	250.576
Legal reserve	5.672	5.672
Profit reserves	86.075	86.075
Additional dividends proposed	0	29.493
Valuation adjustment to Stockholders' equity	59.520	61.556
Profit in the period	32.868	0
TOTAL LIABILITIES AND STOCKHOLDERS’ EQUITY	**456.039**	**448.957**

Statements of financial position

R$ ’000

Assets		**Holding company**		**Consolidated**	
	Note	**Sep. 30, 2012**	**Dec. 31, 2011**	**Sep. 30, 2012**	**Dec. 31, 2011**
Current					
Cash and cash equivalents	4	810	99	980	15.583
Dividends, and Interest on Equity, receivable	5	15.463	9.567	31.559	9.610
Taxes recoverable	6	241	763	1.872	3.522
		16.514	10.429	34.411	28.715
Non-current					
Investments	7	435.705	433.329	421.245	419.801
Deferred taxes	6	-	-	383	441
		435.705	433.329	421.628	420.242
Total assets		452.219	443.758	456.039	448.957

The explanatory notes are an integral part of the financial statements.

Statements of financial position

Liabilities	Note	Holding company Sep. 30, 2012	Holding company Dec. 31, 2011	Consolidated Sep. 30, 2012	Consolidated Dec. 31, 2011
Current					
Accounts payable to suppliers		3	3	3	6
Taxes	6	2	538	3.817	5.654
Dividends payable	9	17.493	9.831	17.493	9.831
Other		10	14	15	16
		17.508	10.386	21.328	15.507
Non-current					
Deferred income tax and Social Contribution tax		-	-	-	78
		-	-	-	78
Stockholders' equity	10				
Share capital		250.576	250.576	250.576	250.576
Legal reserve		5.672	5.672	5.672	5.672
Profit reserves		86.075	86.075	86.075	86.075
Additional dividends proposed		-	29.493	-	29.493
Valuation adjustment to Stockholders' equity		59.520	61.556	59.520	61.556
Retained earnings		32.868	-	32.868	-
		434.711	433.372	434.711	433.372
Total liabilities		452.219	443.758	456.039	448.957

The explanatory notes are an integral part of the financial statements.

Profit and loss accounts

For the quarters and nine-month periods ended September 30, 2012 and 2011

R$ '000, except net profit per share

		Holding company				Consolidated			
		3Q12	9M12	3Q11	9M11	3Q12	9M12	3Q11	9M11
		Jul. 1 to	Jan. 1 to	Jul. 1 to	Jan. 1 to	Jul. 1 to	Jan. 1 to	Jul. 1 to	Jan. 1 to
	Note	Sep. 30, 2012	Sep. 30, 2012	Sep. 30, 2011	Sep. 30, 2011	Sep. 30, 2012	Sep. 30, 2012	Sep. 30, 2011	Sep. 30, 2011
Operational revenue: Equity gain (loss) in subsidiarie	7	7.226	31.077	(217)	28.727	10.962	34.398	(208)	27.375
Operational expenses									
General and administrative expenses		(46)	(280)	(80)	(504)	(69)	(390)	(100)	(583)
Operational profit (loss)		7.180	30.797	(297)	28.223	10.893	34.008	(308)	26.792
Financial revenue (expenses)									
Revenue from financial investments		19	35	107	2.343	23	670	107	4.503
Financial expenses		-	-	(1)	(2)	(860)	(910)	(4)	(62)
		19	35	106	2.341	(837)	(240)	103	4.441
Profit (loss) before income tax and Social Contribution tax		7.199	30.832	(191)	30.564	10.056	33.768	(205)	31.233
Income tax and Social Contribution tax		-	-	(3)	(606)	(2.838)	(2.955)	30	(1.217)
Deferred income tax and Social Contribution tax		-	-	-	-	(19)	19	(19)	(58)
Net profit for the period		7.199	30.832	(194)	29.958	7.199	30.832	(194)	29.958
Basic and diluted Net profit per share – R$	11	0,06636	0,28422	(0,00179)	0,27616	0,06636	0,28422	(0,00179)	0,27616
Weighted average number of shares in the period		108.481	108.481	108.481	108.481	108.481	108.481	108.481	108.481

The explanatory notes are an integral part of the financial statements.

Statements of changes in Stockholders' equity (Holding Company)

For the nine months ended September 30, 2012

R$ '000

	Share capital	Profit reserves: Legal reserve	Profit reserves: Retained earnings	Additional dividends proposed	Equity valuation	Retained earnings	Total
Balances at December 31, 2011	250.576	5.672	86.075	29.493	61.556	-	433.372
Attributed cost					(2.036)	2.036	-
Dividends approved at the AGM of April 26, 2012				(29.493)			(29.493)
Net profit for the period						30.832	30.832
Balances at September 30, 2012	250.576	5.672	86.075	-	59.520	32.868	434.711

The explanatory notes are an integral part of the financial statements.

Statements of changes in Stockholders' equity (Holding Company)

Nine months ended September 30, 2011

R$ '000

	Share capital	Profit reserves: Legal reserve	Profit reserves: Retained earnings	Additional dividends proposed	Equity valuation	Retained earnings	Total
Balances at December 31, 2010	359.166	3.751	84.952	27.636	64.390	-	539.895
Restitution of capital to stockholders	(108.590)						(108.590)
Profit reserve – adjustment			1.123				1.123
Payment of additional dividends proposed				(27.636)			(27.636)
Attributed cost			2.156		(2.156)		-
Net profit for the period						29.958	29.958
Balances at September 30, 2011	250.576	3.751	88.231	-	62.234	29.958	434.750

The explanatory notes are an integral part of the financial statements.

Statements of cash flows – Indirect method

For the nine-month periods ended September 30, 2012 and 2011

R$ '000

	Holding company		Consolidated	
	9M12	9M11	9M12	9M11
	Jan. 1 to Sep. 30, 2012	Jan. 1 to Sep. 30, 2011	Jan. 1 to Sep. 30, 2012	Jan. 1 to Sep. 30, 2012
Cash flow from operational activities				
Profit before income tax and Social Contribution tax	30.832	30.564	33.767	31.233
Adjustments for:				
Equity gain (loss) in subsidiaries	(31.077)	(28.727)	(34.398)	(27.375)
Changes in assets and liabilities				
Reduction (increase in) recoverable taxes	(15)	(763)	(219)	(1.112)
Increase (reduction) in Accounts payable to suppliers	-	9	(3)	15
Increase (reduction) in taxes and contributions	-	3	(186)	4
Increase in other liabilities	(3)	3	(2)	3
Dividends received	22.805	97.509	9.610	45.739
Income tax and Social Contribution tax paid	-	-	(1.341)	(913)
Net cash from operational activities	**22.542**	**98.598**	**7.228**	**47.594**
Cash flow from financing activities				
Dividends paid	(21.831)	(45.453)	(21.831)	(45.453)
Restitution of capital to stockholders	-	(108.588)	-	(108.588)
Total used in financing activities	(21.831)	(154.041)	(21.831)	(154.041)
Increase (reduction) in cash and cash equivalents	**711**	**(55.443)**	**(14.603)**	**(106.447)**
Statement of increase (reduction) in cash and cash equivalents				
Beginning of period	99	55.730	15.583	106.818
End of period	810	287	980	371
	711	**(55.443)**	**(14.603)**	**(106.447)**

The explanatory notes are an integral part of the financial statements.

Statements of Added Value

For the nine-month periods ended September 30, 2

R$ ’000

		Holding company		Consolidated	
		9M12	9M11	9M12	9M11
	Note	Jan. 1 to Sep. 30, 2012	Jan. 1 to Sep. 30, 2011	Jan. 1 to Sep. 30, 2012	Jan. 1 to Sep. 30, 2011
Inputs acquired from third parties					
Services and administrative expenses		(251)	(451)	(347)	(530)
Value added		(251)	(451)	(347)	(530)
Net added value generated by the Company		(251)	(451)	(347)	(530)
Added value received by transfer					
Equity gain (loss) on subsidiaries	7	31.077	28.727	34.398	27.375
Financial revenues		35	2.343	670	4.503
Total added value to be distributed		30.861	30.619	34.721	31.348
Distribution of the value added					
Personnel					
Pro-labore payments to Managers		24	43	36	43
Social Security charges – INSS		5	10	7	10
		29	53	43	53
Taxes					
Income tax and Social Contribution tax		-	606	2.955	1.217
Deferred income tax and Social Contribution tax		-	-	-19	58
PIS and Cofins taxes on Interest on Equity		-	-	860	-
		-	606	3.796	1.275
Remuneration of external capital					
Interest		-	2	50	62
Remuneration of own capital					
Profit in the period		30.832	29.958	30.832	29.958
Value added		30.861	30.619	34.721	31.348

The explanatory notes are an integral part of the financial statements.

(Convenience Translation into English from the Original Previously Issued in Portuguese)

NOTES TO THE QUARTERLY INFORMATION FOR THE PERIOD ENDED SEPTEMBER 30, 2012

(In thousands of Brazilian Reais – R$, unless otherwise stated)

1 *General Information*

Redentor Energia S.A. ("the Company" or "Redentor") has its registered head offices in Rio de Janeiro, Rio de Janeiro (RJ). The company is engaged in holding interests in other entities, consortiums, and/or companies that operate in the electric power industry or related activities.

The Company was incorporated on April 29, 2010 as a result of the split-off of *Equatorial Energia S.A.* ("Equatorial") and the initial capital contribution was 100% of the shares of *Rio Minas Energia Participações S.A.* (RME), which at that time held 13.03% of the shares of *Light S.A.* Light S.A. is a publicly-traded company and the holding company of electric power distribution, generation and sale companies, with registered head offices in Rio de Janeiro, RJ.

The subsidiary Rio Minas Energia Participações S.A. (RME) was incorporated on March 23, 2006, as a private corporation. RME is engaged in holding direct or indirect interests in the capital of companies operating in the electric power industry. As at September 30, 2012, RME hold investments of 13.03% in Light S.A.

On May 12, 2011, *Parati S.A. – Participações em Ativos de Energia* ("Parati"), an associate of *Companhia Energética de Minas Gerais – CEMIG* ("CEMIG"), acquired, from *Fundo de Investimento em Participações – PCP* ("FIP–PCP"), 58,671,565 common shares or 54.08% of the total share capital of Redentor, becoming its controlling shareholder.

On September 30, 2011, the Company acquired, in a tender offer for common shares in Redentor held on September 27, 2011, via the electronic auction system of the BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros (São Paulo Stock, Futures and Commodities Exchange), 46,341,664 common shares in Redentor, corresponding to 93.04% of the total outstanding shares and 42.72% of the total shares. As a result of this tender offer Parati became the holder of 96.80% of the total share capital of Redentor, while 3.20% remain as free float.

2 *Approval and summary of significant accounting policies applied in the preparing the quarterly information – ITR*

The quarterly financial information was approved by management and authorized for issue on November 9, 2012.

a) Basis of preparation

The Company's Quarterly Information – ITR has been prepared for the three- and nine-month periods ended September 30, 2012 and was prepared in accordance with IAS (International Accounting Standard) 34 which corresponds to CPC 21 under the Brazilian Committee on accounting standards for interim financial statements.

IAS 34 requires the use of certain accounting estimates by the Company's Management. The consolidated Quarterly Financial Information – ITR has been prepared using historical cost basis accounting, except for certain financial assets and liabilities which are measured at fair value. The parent company interim financial information was prepared in accordance with the accounting practices adopted in Brazil, CPC 21, which deals with interim financial statements.

The parent company financial information is prepared for statutory purposes where investments in subsidiaries are measured by the equity method of accounting, according to Brazilian legislation. Thus, these parent company financial statements have not been prepared under the IFRS, which require the evaluation of these investments in separate financial statements of parent at fair value or cost.

The parent company and consolidated Quarterly Information – ITR do not include all the information or disclosures required for annual parent company and consolidated financial statements. Therefore, they must be read together with the parent company and consolidated financial statements for the year ended December 31st, 2011, filed on March 26, 2012, which were prepared according to the International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB) and also according to the accounting practices adopted in Brazil (BR GAAP). There were no changes in the accounting practices adopted, from December 31, 2011 to September 30, 2012.

The Company has chosen to present the parent company and consolidated interim financial information as a single set of side-by-side accounts, since there are no differences, between the parent and consolidated statements, in shareholders' equity and net income.

3 *Prior-period statements of cash flows*

In the current period, the Company reviewed the financial information of Parent and consolidated statements of cash flows and reallocated certain transactions previously presented in investing activities to financing activities. As a result, the Parent and consolidated statements of cash flows for the nine-month period ended September 30, 2011 are being changed for comparative purposes.

Statements of cash flows (Parent and consolidated)

	Sep. 30, 2011 (Published)		Sep. 30, 2011 (Restated)
Cash flows from investing activities		**Cash flows from investing activities**	
Dividends paid	(45,453)	Dividends paid	-
Refund of capital to shareholders	(108,588)	Refund of capital to shareholders	-
Total cash used in investing activities	(154,041)	**Total cash used in investing activities**	-
Cash flows from financing activities		**Cash flows from financing activities**	
Dividends paid	-	Dividends paid	(45,453)
Refund of capital to stockholders	-	Refund of capital to stockholders	(108,588)
Total cash used in financing activities	-	**Total cash used in financing activities**	(154,041)

4 *Cash and cash equivalents*

	Parent		**Consolidated**	
	Sep. 30, 2012	**Dec. 31, 2011**	**Sep. 30, 2012**	**Dec. 31, 2011**
Cash and cash equivalents	16	99	33	170
Short-term investments	794	-	947	15,413
Total	810	99	980	15,583

Highly-liquid cash equivalents correspond to floating-rate transactions conducted with financial institutions that operate in the domestic financial market, contracted under usual market terms and conditions, which have guaranteed daily repurchase by the financial institution at a rate agreed-upon by the parties, have high credit rating, yield interest equivalent to the interbank deposit rate (CDI), and are subject to an immaterial risk of changes in value. The average yield of these investments is 102 % of the CDI.

5 *Dividends receivable*

	Parent		Consolidated	
	Sep. 30, 2012	Dec. 31, 2011	Sep. 30, 2012	Dec. 31, 2011
RME – Rio Minas Energia – dividends	15,463	9,567	-	-
Investee Light S.A. – interest on capital	-	-	31,599	9,610
	15,463	9,567	31,599	9,610

As of September 30, 2012, the outstanding balance in Parent Company refers to the supplementary dividends receivable from subsidiary RME declared in 2011 and approved at the Annual Shareholders' Meeting (ASM) of April 30, 2012, with payment scheduled for December 28, 2012.

Of the balance of R$ 31,559 in the consolidated statement, R$ 23,653 reflects the supplementary dividends receivable from investee Light S.A. declared in 2011 and approved at the ASM of this Company of April 11, 2012. The other part, R$ 7,906, refers to interest on capital declared on September 21, 2012 by the Board of Directors of the investee Light S.A., with payment proposed by April 30, 2013.

6 *Taxes*

	Parent			
	Assets		Liabilities	
	Sep. 30, 2012	Dec. 31, 2011	Sep. 30, 2012	Dec. 31, 2011
Withholding income tax (IRRF) on short-term investments	-	543	-	-
Prepaid social contribution	-	220	-	-
Prepaid income tax and social contribution	241	-	-	-
Income tax and social contribution payable	-	-	-	536
Other	-	-	2	2
	241	763	2	538

	Consolidated			
	Assets		Liabilities	
	Sep. 30, 2012	Dec. 31, 2011	Sep. 30, 2012	Dec. 31, 2011
IRRF on short-term investments	144	1,381	-	-
IRRF on interest on capital	1,395	1,696	-	-
Prepaid income tax and social contribution	300	414	-	-
Income tax – transf. from split-off	33	31	-	-
Income tax and social contribution payable	-	-	2,955	4,606
Taxes on revenue (PIS and Cofins) on interest on capital	-	-	860	1,046
Other	-	-	2	2
	1,872	3,522	3,817	5,654

Current and deferred income tax and social contribution recorded

	Consolidated			
	Three-month period ended		Nine-month period ended	
	Sep. 30, 2012	Sep. 30, 2011	Sep. 30, 2012	Sep. 30, 2011
Income before income tax and social contribution	10,056	(205)	33,768	31,233
Combined income tax and social contribution rate	34%	34%	34%	34%
Income tax and social contribution at statutory rates	(3,419)	70	(11,481)	(10,619)
Impact of income tax and social contribution on permanent deductions – equity method	3,727	(71)	11,695	9,308
Effect of income tax and social contribution on interest on capital	(3,162)	0	(3,162)	0
Other	(3)	12	12	37
Income tax and social contribution in the Income statement	(2,857)	11	(2,936)	(1,275)
Current income tax and Social Contribution in P&L	(2,838)	30	(2,955)	(1,217)
Deferred income tax and social contribution in P&L	(19)	(19)	19	(58)
	(2,857)	11	(2,936)	(1,275)

Deferred taxes

	Consolidated			
	Sep. 30, 2012		Dec. 31, 2011	
	Tax base	**Deferred taxes**	**Tax base**	**Deferred taxes**
NONCURRENT				
Income tax				
Adoption of Law 11638	1,128	282	1,296	324
Social contribution				-
Adoption of Law 11638	1,128	101	1,296	117
		383		441

7 *Investments*

a. Balance breakdown

	Parent		Consolidated	
	Sep. 30, 2012	**Dec. 31, 2011**	**Sep. 30, 2012**	**Dec. 31, 2011**
RME – Rio Minas Energia S.A.	435,705	433,329	-	-
LIGHT S.A.	-	-	421,245	419,801
Total	435,705	433,329	421,245	419,801

b. Information on subsidiary RME (Parent)

	Sep. 30, 2012	**Dec. 31, 2011**
Equity interest	100%	100%
Total assets	454,988	448,096
Paid-in capital	177,327	177,327
Equity	435,705	433,329
Profit for the period/year	31,077	37,299
Dividends paid	22,805	97,509
Proposed supplementary dividends	28,701	20,500

c. Information on indirect investee Light S.A. (consolidated)

	Sep. 30, 2012	**Dec. 31, 2011**
Equity interest	13.03%	13.03%
Total assets	11,886,546	11,081,292
Paid-in capital	2,225,822	2,225,822
Equity	3,232,452	3,221,374
Profit for the period/year	263,955	310,647
Dividends and interest on capital paid	74,741	469,261
Proposed supplementary dividends and interest on capital	242,172	386,537

On September 11th, 2012, the Brazilian Federal Government, aiming at reducing electricity costs for consumers, published the Provisional Measure No. 579 ("MP 579"). On September 14th, 2012, the Presidential Decree No. 7,805 was enacted, which defined some operating procedures to implement the MP 579. This Provisional Measure allowed the concessionaires with agreements expiring between 2015 and 2017 the possibility of extending their concessions through the conditions set forth therein.

For the power generation concessionaires with agreements expiring on the dates mentioned above, main conditions refers to a change to a periodic tariff review. Upon the concessions agreement renewal, residual assets will be indemnified by the new replacement value – (“VNR”). Future investments in the infrastructure shall be previously approved by the regulatory agency. The indemnity conditions for electrical distribution companies only will be known when the granting authority releases the draft of the addendum to the public utility concession agreements.

According to the information, considering that the concessions of the investee Light S.A. will expire only after 2026, the rules introduced by MP 579 currently do not affect the Company and no relevant effect to be recognized was identified. The Provisional Measure complemented by the Presidential Decree, introduced a schedule of events so that the directly involved concessionaires may enter into new concession agreements by the end of 2012. However, the Provisional Measure has been analyzed by the National Congress and may be amended. The Company’s Management will continue reporting in its future financial statements any material effect to the extent any additional information is disclosed by public authorities.

d. Changes in investments in the period of nine month period ended September 30, 2012

	Parent	**Consolidated**
Balances at December 31, 2011	433,329	419,801
Share of profits of subsidiaries	31,077	34,398
(-) Investee Light – Interest on capital approved by Board of Directors on September 21, 2012	0	(9,302)
(-) Supplementary dividends approved at ASM, 2012	(28,701)	(23,653)
Balances at September 30, 2012	435,705	421,245

8 *Related Parties*

As at September 30, 2012, the controlling shareholder of Redentor Energia S.A. is *Parati S.A. – Participações em Ativos de Energia Elétrica*, a private company in which Companhia Energética de Minas Gerais – CEMIG is part of the controlling shareholder group.

The shareholding structure is disclosed in Note 10.

Total management compensation for the period ended September 30, 2012 is R$ 29 in Parent and R$ 36 on a consolidated basis. In parent, compensation includes the Board of Directors and the Supervisory Board, and the executive committee, and in consolidated it includes the executive committee of subsidiary RME.

9 *Dividends Payable*

The annual Shareholders' Meeting of Redentor Energia S.A. approved on April 26, 2012 the payment of supplementary dividends amounting to R$ 29,493, to be paid in two (2) installments. The first installment, of R$ 12,000, was paid on May 30, 2012 and the second installment amounting to R$ 17,493 will be paid on December 27, 2012, which can be advanced depending on the available cash, at the discretion of the executive committee.

10 *Equity*

a. *Capital*

As at September 30, 2012, the capital of Redentor Energia S.A. is R$ 250,576, represented by 108,480,828 registered common shares, without par value.

Shareholders	Sep. 30, 2012 ON	%	Dec. 31, 2011 ON	%
Parati S.A. – Participações em Ativos de Energia Elétrica	105,013,229	96.8	105,013,229	96.8
Non-controlling shareholders	3,467,599	3.2	3,467,599	3.2
Total	108,480,828	100.0	108,480,828	100.0

b. Common Shares Tender Offer (OPA) for Cancellation of Publicly-traded Company Registration and Exit from *Novo Mercado*

After the tender offer conducted on September 27, 2011, Parati acquired 46,341,664 Company common shares and became the holder of 96.80% of Redentor's share capital, leaving a free float of 3,467,599, representing 3.20% of total capital.

Therefore, since not all shareholders accepted the tender offer, Redentor disclosed a Material Announcement on November 11, 2011 informing the market that its controlling shareholder, Parati, would conduct a new tender offer to exit the *Novo Mercado* (special trading segment of the São Paulo Stock Exchange) and cancel the Publicly-traded Company Registration.

Subsequently, on July 2, 2012, Redentor disclosed a Material Announcement informing the market that the valuation report of Company shares (Unified Tender Offer) prepared by Banco Itaú BBA S.A. was available for consultation. This report concluded that the economic value of the Company shares, determined using the Discounted Cash Flows method, deemed by the value to be the most appropriate method to determine their fair value, should be between R$6.75 and R$7.59.

On July 16, 2012, Redentor disclosed another Material Announcement informing that it had received from its controlling shareholder, Parati S.A., information that the purchase price of Company shares, under the Unified Tender Offer, had been voluntarily increased to R$ 7.20 per share, in accordance with paragraph 10.3.2 of the *Novo Mercado* Listing Regulations.

At an Extraordinary Shareholders' Meeting on August 10, 2012, stockholders representing a majority of the total shares approved authorization for the Company to leave the *Novo Mercado* of the BM&FBovespa, regardless of whether or not the Company's Publicly-traded Company Registration would be canceled. Stockholders holding more than 2/3 (two-thirds) of the free float (comprising a minority in the Company's total stock) voted against authorization for the Company to leave the *Novo Mercado*. However, the Company announced that it would duly go forward with the Unified Tender Offer, since that offer had been approved by stockholders holding a majority of the total shares.

In this Extraordinary Shareholders' Meeting, the stockholders representing the free float, as defined in item 10.1.1 of the *Novo Mercado* Listing Regulations of the BM&FBovespa, rejected, by majority, the proposal to contract Banco Itaú BBA S.A. as intermediary financial institution to carry out the Unified Tender Offer. In this vote the stockholder Parati S.A. abstained from voting. In substitution of Banco Itaú BBA, Banco Bradesco BBI S.A. was contracted as intermediary financial institution for carrying out the Joint Public Offer.

On August 15, 2012, the Company filed the application for registry of the Unified Tender Offer with the Brazilian Securities Commission ("CVM") and, after following of some additional requirements made by the regulatory bodies, is awaiting the approval to go forward with the process and publish the related Tender Offer Announcement, before the end of 2012.

11 *Earnings per share*

As required by CPC 41 and IAS 33 – *Earnings per Share*, the table below reconciles profit for the period with the amounts used to calculate the basic and diluted earnings per share.

	Consolidated			
	Three-month period ended		**Nine-month period ended**	
	Sep. 30, 2012	**Sep. 30, 2011**	**Sep. 30, 2012**	**Sep. 30, 2011**
NUMERATOR				
Profit for the period	7,199	(194)	30,832	29,958
DENOMINATOR				
Weighted average number of common shares	108,480,828	108,480,828	108,480,828	108,480,828
Basic and diluted earnings per share, R$	0.06636	(0.00179)	0.28422	0.27616

There were no differences between the basic and diluted earnings per share as of September 30th, 2012 and 2011.

12 *Financial Instruments*

The table below compares the carrying amounts and the fair values of the financial asset and liability instruments:

	Parent			
	Sep. 30, 2012		Dec. 31, 2011	
	Carrying mount	Fair value	Carrying amount	Fair value
Assets				
Cash and cash equivalents	810	810	99	99
Dividends receivable	15,463	15,463	9,567	9,567
Liabilities				
Trade payables	3	3	3	3
Dividends payable	17,493	17,493	9,831	9,831

	Consolidated			
	Sep. 30, 2012		Dec. 31, 2011	
	Carrying amount	Fair value	Carrying amount	Fair value
Assets				
Cash and cash equivalents	980	980	15,583	15,583
Dividends receivable	31,559	31,559	9,610	9,610
Liabilities				
Trade payables	3	3	6	6
Dividends payable	17,493	17,493	9,831	9,831

As required by CVM Instruction 475/2008 and Resolution 604/2009, which revokes Resolution 566/2008, the carrying amounts and the fair values of the financial instruments disclosed in the balance sheet as at September 30, 2012 are described as follows:

- Cash and cash equivalents

  Short-term investments in Bank Certificates of Deposit are measured at their fair values at the end of the reporting period.

- Dividends receivable and payable

  Dividends receivable are classified as loans and receivables and dividends payable are classified as 'financial liabilities not measured at fair value'.

- Trade payables

  Payables to suppliers of goods and services necessary to Company operations in known or determinable amounts, plus related charges and inflation adjustments incurred through the end of the reporting period, when applicable.

  These balances are classified as 'financial liabilities not measured at fair value' and are recognized at their amortized cost, which does not differ significantly from the fair value.

We present below the analysis of sensitivity to interest rate fluctuations, indicating the possible impacts on profit and loss.

The "Probable Scenario" (Scenario I, below) was calculated on the basis of assumption that the CDI rate on September 30, 2013 will be 7.10%. Scenarios II and III assume reductions of 25%, and 50%, respectively, in relation to that projected rate. The balance of short-term investments will vary according to the Company's cash requirements or availability.

Interest Rate Decrease Risk:

Impact on profit or loss	Risk	Scenario I	Scenario II	Scenario III
Short-term investments	CDI	67	50	34

a. Fair value of financial instruments

As at September 30, 2012, the Company and its subsidiary held financial instruments – short-term investments – classified as cash equivalents and measured at fair value through profit or loss, which are classified as Level 2.

There are three types of fair value classification for financial instruments. The hierarchy prioritizes unadjusted prices quoted in an active market for the financial asset or financial liability. The classification into the hierarchical levels is as follows:

- Level 1 – inputs obtained in an active market (quoted, unadjusted prices) that can be accessed daily, including on the fair value measurement date.
- Level 2 – inputs different from those obtained in an active market (quoted, unadjusted prices) included in Level 1, extracted from a pricing model based on observable market prices.
- Level 3 – inputs extracted from a pricing model based on unobservable market data.

b. General considerations

The Company analyzes its financial instruments – cash and cash investments, trade payables, dividends receivable and payable – and makes the necessary adjustments to their accounting, when necessary.

These financial instruments are managed through operating strategies and internal control that aim to provide liquidity, profitability and security. The control policy consists of a permanent monitoring of contracted terms and conditions compared to market terms and conditions.

c. Derivative policy

As at September 30, 2012, neither the Company nor its subsidiary conduct derivative transactions. The use of derivatives, however, can be taken into consideration to hedge against risk exposures.

d. Risk management

As the Company's main assets are its indirect investments in Light S.A., a publicly-traded company, the risks identified by the latter are credit, market, interest rate, and foreign exchange risks. Further details on these risks are disclosed in the notes to the financial statements of this investee.

13 *Insurance*

Since the Company is a holding company with an indirect interest in Light S.A., through its subsidiary RME, it believes that it is not necessary to obtain insurance to cover possible risks, since its investee Light S.A., the main company exposed to risks, has insurance for: (i) Directors & Officers (D&O), (ii) Civil and General Liability, and (iii) Operating Risks. Hence it is Management's understanding that the insurance obtained is sufficient.

14 *Subsequent events*

i) Payment of dividends by the indirect investee Light to the subsidiary RME.

As disclosed to the market, the Annual Shareholders' Meeting of Light held on April 11, 2012 approved payment of supplementary dividends, on October 11, 2012, in the amount of R$ 181,501, corresponding to R$ 0.89 per share.

Thus, on October 11, 2012 RME received dividends from Light in the amount of R$ 23,653, arising from the 26,576,150 common shares that RME owns in Light.

ii) Partial extraordinary amortization of 5th Debenture Issue by the indirect investee Light Sesa.

On October 8, 2012 the indirect investee Light Sesa carried out a partial extraordinary amortization of its 5th Debenture Issue, in the amount of R$ 375,000.

iii) Tariff Adjustment

In a public meeting held on November 6th, 2012, Aneel approved the 2012 Tariff Adjustment of the indirect investment in Light SESA. The result ratified by Aneel accounts for a 10.77% tariff adjustment, comprising two components: (i) a structural component of 7.17% composed of non-manageable costs (Portion A) and manageable costs (Portion B); and (ii) a financial component of 3.60% to be valid for the next twelve months. Considering the removal of the financial component in Light's tariff effective up to date of -0.64%, the average increase for consumers will be 11.41% as of November 7th, 2012.

This tariff adjustment does not include the effects deriving from the Provisional Measure No. 579 of September 11th, 2012, as the tariff reduction provided for therein only shall apply as of February 5th, 2013, when Aneel will implement the Extraordinary Tariff Reviews for all Brazil's electric power concessionaires.

Deloitte Touche Tohmatsu
Av. Presidente Wilson, 231 - 22º
Rio de Janeiro - RJ - 20030-905
Brasil

Tel: + 55 (21) 3981-0500
Fax:+ 55 (21) 3981-0600
www.deloitte.com.br

(Convenience Translation into English from the Original Previously Issued in Portuguese)

REPORT ON REVIEW OF INTERIM FINANCIAL INFORMATION

To the Shareholders, Board of Directors and Management of
Redentor Energia S.A.
Rio de Janeiro - RJ

Introduction

We have reviewed the accompanying individual and consolidated interim financial information of Redentor Energia S.A. (the "Company"), identified as Parent and Consolidated, respectively, included in the Interim Financial Information Form (ITR), for the quarter ended September 30, 2012, which comprises the balance sheet as of September 30, 2012 and the related statements of income for the three and nine-month periods then ended and of changes in equity and of cash flows for the nine-month period then ended, including the explanatory notes.

The Company's Management is responsible for the preparation of the individual interim financial information in accordance with technical pronouncement CPC 21 (R1) - Interim Financial Information and of the consolidated interim financial information in accordance with technical pronouncement CPC 21 (R1) and with international standard IAS 34 - Interim Financial Reporting, issued by the International Accounting Standards Board - IASB, as well as for the presentation of such information in accordance with the standards issued by the Brazilian Securities and Exchange Commission (CVM), applicable to the preparation of Interim Financial Information (ITR). Our responsibility is to express a conclusion on this interim financial information based on our review.

Scope of review

We conducted our review in accordance with Brazilian and international standards on review of interim financial information (NBC TR 2410 and ISRE 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, respectively). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on auditing and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Deloitte Touche Tohmatsu
Av. Presidente Wilson, 231 - 22º
Rio de Janeiro - RJ - 20030-905
Brasil

Tel: + 55 (21) 3981-0500
Fax:+ 55 (21) 3981-0600
www.deloitte.com.br

Conclusion on the individual interim financial information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying individual interim financial information included in the ITR referred to above was not prepared, in all material respects, in accordance with technical pronouncement CPC 21 (R1), applicable to the preparation of the Interim Financial Information (ITR), and presented in accordance with the standards issued by the CVM.

Conclusion on the consolidated interim financial information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying consolidated interim financial information included in the ITR referred to above was not prepared, in all material respects, in accordance with technical pronouncement CPC 21 (R1) and international standard IAS 34, applicable to the preparation of Interim Financial Information (ITR), and presented in accordance with the standards issued by the CVM.

Other matters

Statements of value added

We have also reviewed the individual and consolidated interim statements of value added (DVA) for the nine-month period ended September 30, 2012, prepared under the responsibility of the Company's Management, the presentation of which is required by the standards issued by the CVM applicable to the preparation of Interim Financial Information (ITR), and considered as supplemental information for International Financial Reporting Standards – IFRS, which do not require the presentation of DVA. These statements were subject to the same review procedures described above, and, based on our review, nothing has come to our attention that causes us to believe that they were not prepared, in all material respects, consistently with the individual and consolidated interim financial information taken as a whole.

Review of individual and consolidated interim financial information for the quarter ended September 30, 2011, and audit of individual and consolidated financial statements for the year ended December 31, 2011

The information and amounts for the three and nine-month periods ended September 30, 2011, presented for comparison purposes, were previously reviewed by other independent auditors, whose report, without qualification, was issued and dated on November 11, 2011. The information and amounts for the year ended December 31, 2011, presented for comparison purposes, were previously audited by other independent auditors, whose report, was issued and dated on March 26, 2012, which did not contain any changes, except for the emphasis of matters paragraph related to the individual interim financial information was prepared in accordance with the accounting practices adopted in Brazil and in the case of Redentor Energia S.A. theses accounting practices differ from the International Financial Reporting Standards (IFRS) issued by International Accounting Standard Board - IASB applicable to separate financial statements, only with respect to the measurement of investments in subsidiaries, associates and joint ventures by the equity method of accounting, which, for purposes of IFRS, would be measured at cost or fair value.

Deloitte Touche Tohmatsu
Av. Presidente Wilson, 231 - 22º
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Brasil

Tel: + 55 (21) 3981-0500
Fax:+ 55 (21) 3981-0600
www.deloitte.com.br

As part of our review of the individual and consolidated interim financial information for the three and nine-month periods ended September 30, 2012, we also reviewed the changes described in Note 3, which were made in the individual and consolidated statements of cash flows for the nine-month period ended September 30, 2011, presented for purposes of comparison. Based on our review, nothing has come to our attention that causes us to believe that these changes are not appropriate, in all material respects in relation to the interim financial information, taken as a whole. We were not engaged to audit, review, or apply any other procedures to the interim financial information included in the Interim Financial Information Form (ITR), for the three and nine-month periods ended September 30, 2011and, accordingly, we do not express an opinion, conclusion or any other form of assurance on the financial information for the period then ended, presented for purposes of comparison.

The accompanying individual and consolidated interim financial information has been translated into English for the convenience of readers outside Brazil.

Rio de Janeiro, November 6, 2012

DELOITTE TOUCHE TOHMATSU
Auditores Independentes

Antônio Carlos Brandão de Sousa
Engagement Partner